Proposal Form 6
Business Proposal

The amount of the Consideration that Proposer offers to pay pursuant to Section 2.1 of the Agreement is the total of

US$150,000,000

One hundred fifty million United States Dollars.

The Annual City Payment shall be no less than $500,000 and no more than $2,500,000. The amount of the Annual City Payment that Proposer offers to pay pursuant to Section 3.24 of the Agreement is

US$ 500,000

Five hundred thousand United States Dollars.

Pursuant to Section 2.2, the Proposer shall decide if the Consideration will be adjusted at Closing due to fluctuations in the Selected Interest Rate and/or Credit Spread Fluctuation Interest Rates.

Selected Interest Rate ___√___ Yes _____ No
If Selected Interest Rate "Yes", the Proposer hereby selects 30-year US Treasury ____ as the Selected Interest Rate as defined in the Agreement.

Credit Spread Fluctuation Interest Rates _____ Yes ___√___ No

Name of Proposer:
Allentown Water Joint Venture, LLC

Name of Designated Signatory: Brandon Freiman

Signature

Title: President