

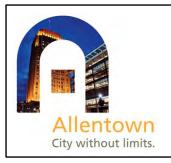








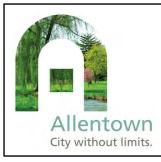
Reinventing the Future



Allentown's Next Frontier: The Lehigh River Waterfront and Nearby Development Opportunities

- What is the Opportunity?
 - Allentown is the 3rd Largest City in PA
 - 118,000 population
 - Nearly 1 Million population in Metro Area
 - Home to two Fortune 500 companies
 - ■1.5 Hours to New York City
 - 1 Hour to Philadelphia

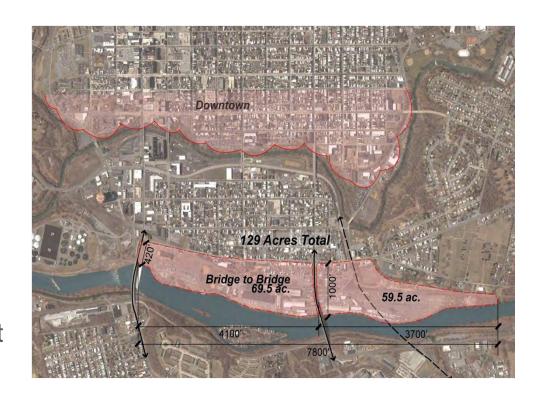




Unique Location

Special Features

- Over one mile of navigablewater way unique to theregion
- Nearly 100 acres of underutilized or undeveloped land
- Strong local and state support for development through creative financing





Incentives

Keystone Opportunity Zones (KOZ) property

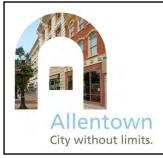
- For a period of up to 10 years...
 - No local RE taxes
 - No State taxes
 - Sales
 - Corporate
 - Income

Neighborhood Improvement Zone (NIZ)

- Through Bond Issuance
 - State taxes generated within the 136 acre NIZ are funneled right back
 - State taxes are used to make payments on the bonds issued
 - Upon issuance of first bond benefits could last up to 40 years

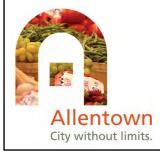






Potential





Nearby Opportunities

■ Coca Cola Park





Build-to-Suit / Sale or Lease **American Parkway** Allentown, PA





Located next to Coca-Cola Park the new Lehigh Valley IronPigs Baseball Stadium!

26 Acres

- + High Visibility
- Easy access to Interstate 78 and Routes 22 & 946
- . Within 1.5 miles to Lehigh Valley International Airport
- . Traffic Counts:
- Union Blvd 22,000 vehicles per day (2004) - American Parkway - 17,509 vehicles per day (2004) - Route 22 - 80,585 vehicles per day (2004)
- Area retailers include Macy's, JC Penney, Boscov's, Wachovia Bank, BJ's Wholesale Club and Lone Star Steakhouse

Our Leadership Pledge

At J.G. Petrucci Co., Inc., we:

- * Provide quality facilities that reflect the character of our clients and stand the test of time
 * Releathesty pursue total client satisfaction
 * Respond to the needs of the community
 * Create value and opportunity for clients, service providers,
 * tradesmen, and employees
 * Set a standard of conduct that reinforces traditional notions of service,
 * accountability, and integrity

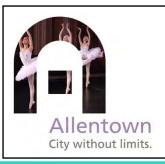


For information or to schedule a tour, contact:

Tom Shaughnessy or Jim Vozar

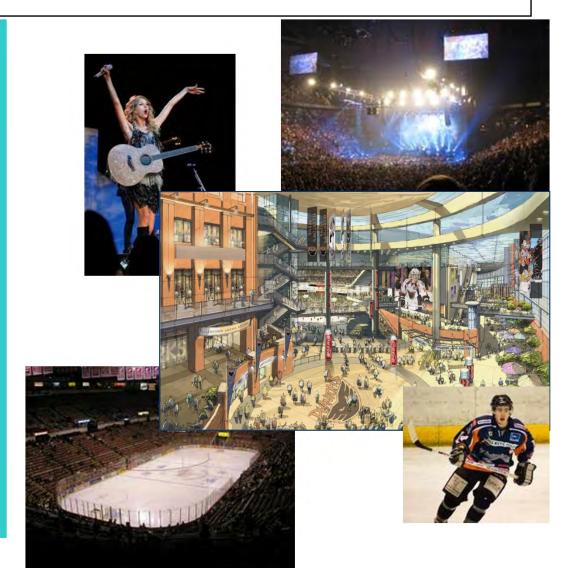
(610) 332-0555 · www.jgpetrucci.com tshaughnessy@jgpetrucci.com

jvozar@jgpetrucci.com



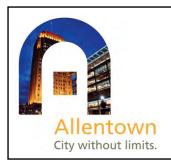
Downtown Arena

- 8,500 Seat (Fixed)
 / 10,000 (Concert
 Seating) Multi Purpose Arena and
 Parking Facility
- Community EventsCenter
- Mixed-Use Anchor Attraction



Expanding our Vision for the Future





Reinventing Industry

Reactivating Rail Service on Barbers Quarry Line

Opening New Opportunities for Industrial Development

Sustainable/Walkable workforce

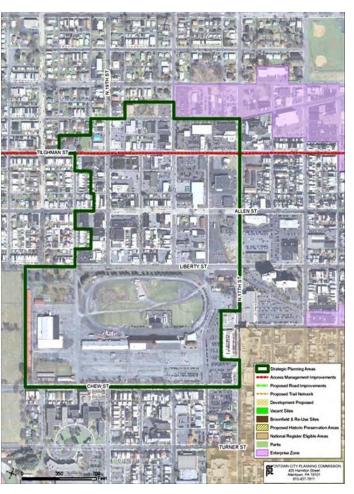


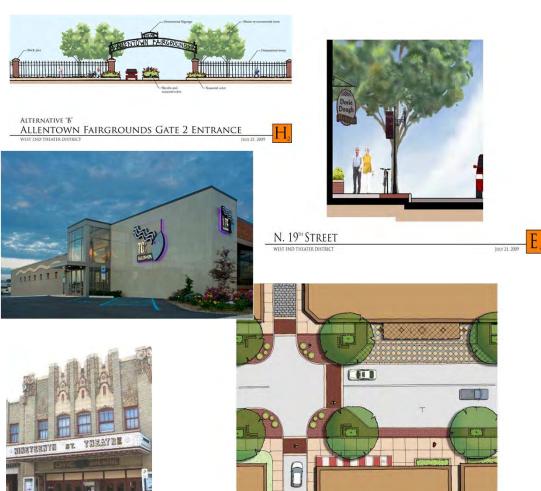
Reinventing our Business Districts





West End Theatre District







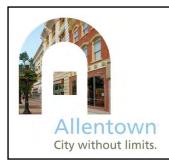
7th Street Corridor

New Streetscape and Main Street Program



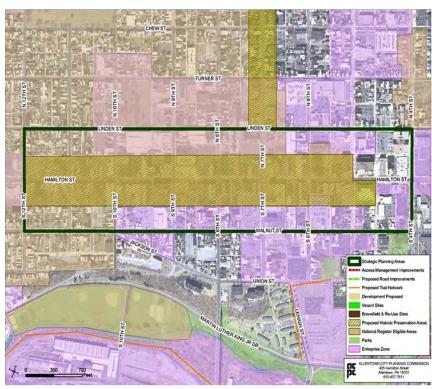






Downtown and the Cultural Arts & Entertainment District

New Main Street Program New Restaurants











Reinventing our Future

